Welcome to the UC Time Reporting System (TRS). This presentation is for employees who will be using TRS. It offers instructions on how to record time in TRS.

This handout is for employees who are exempt (salaried). If you are a non-exempt employee (eligible for overtime pay), please refer to the Time Reporting System (TRS) for Non-Exempt Employees materials.
Benefits of TRS

TRS is a web-based time reporting system. It eliminates paper timesheets and automatically computes overtime, shift differential, and holiday pay.

You can use TRS to:
- Enter time
- Save time
- Edit current and past timesheets
- Submit timesheets to your supervisor.

TRS is an online web-based time reporting system approved by the Office of the President.

Some benefits of TRS:
- Eliminates paper timesheets – it can never be lost or destroyed
- Easier for you to record work time
- Easier for you to record non-productive leave time (vacation, sick, jury duty, etc.)
- Easier for your supervisor to review and approve your timesheet
- Automatically computes additional work time based upon UC time and attendance rules, such as overtime, shift differential and holiday pay.
- Can use any internet accessible device to logon (computer, smartphone, tablet, etc.)
- Since TRS is a web-based timesheet, you can access TRS anywhere, 24 hours a day, 7 days a week.

Note: If you have any questions regarding TRS, please contact your direct supervisor for assistance.
There are 3 main identified user roles in the Time Reporting System (TRS)

1. Employee – must complete a timesheet for all time worked. The employee has the option to save, edit or submit a timesheet
2. Supervisor/Time Approver (Primary and Backup) – charged to review, submit, return, or edit timesheets.
3. Departmental Time Administrator (DTA) – responsibilities include: assigning primary and backup supervisors or time approvers for all job assignments. Submit time to the IDTC roster via TRS. Lastly they have the responsibility of returning a timesheet (as applicable) back to a supervisor/time approver for correction or changes
There are 3 ways to access the Time Reporting System (TRS) link and information.

Go to the Payroll Services main page at www.payroll.ucla.edu.

Once on the main page you can navigate to one of the following:

1. The Time Reporting System Resources page - select the TRS graphic icon.
   The TRS Resources page offers you helpful information regarding TRS such as:
   • TRS logon page
   • On-demand demos of TRS
   • TRS deadline calendars
   • General information on TRS

2. Quick Links – links directly to the TRS logon page.
3. On the left navigation, select “Web Applications”. On the Web Applications page, scroll down to Employee Web Applications section, select the Time Reporting System “GO” button to link directly to the TRS logon page.
All employees should refer to the TRS Payday Calendar. The calendar lists the TRS deadlines. It is extremely important that you are aware of the timesheet submission deadlines to ensure that you are paid in a timely manner.

The calendar can be found on the TRS Resources page at www.payroll.ucla.edu.

How to interpret the calendar:
1. Pay Period – The begin and end of the period that you are being paid for. This column also includes University Holidays and the W-2 address update deadline date.
2. Pay Day – the date on which payment is received.
3. TRS Employee Deadline – the last date and time for you to submit your timesheet to your supervisor/time approver for that pay period.
4. Last day to update by noon…- the last date and time you can log into At Your Services Online (AYSO) or Fidelity (for 403B only) to make changes/updates that will be reflected in that paycheck.

Example: Joe wants to change his tax exemptions for the 02/15/12 paycheck. He must make the change in AYSO by noon on 02/08/12 in order for the change to appear on the 02/15 paycheck.
Login using your UCLA logon (BOL) and password.

**Note:** if you cannot login to TRS, please contact your direct supervisor or Departmental Time Administrator (DTA) for assistance.
Once on the TRS main page select the “Employees” link. This link will take you to the online timesheet.

You can also choose to select the “TRS Resources” link to find information such as:

- On-demand demos of TRS
- TRS deadline calendars
- General TRS information
Upon logging in you will be on the “Manage My Time” tab.

The “Manage My Time” tab is split into two sub tabs:

1. Enter Current Timesheet (Default View)
2. Review Past Timesheets
The “Enter Current Timesheet” sub tab layout is divided into 4 sections:

**Section 1: Past Un-submitted Timesheets** – displays timesheets that you have created and are awaiting your final submission. You will receive alerts reminding you of overdue timesheets, if any, displayed in a highlighted yellow text box.

**Section 2: Open timesheets** - This section displays your timesheets for the current pay period. If you have multiple job assignments, TRS will display multiple timesheets for each job assignment.

Section 1 and 2 displays:
1. View Timesheet icon
2. Pay period begin and end dates
3. Basic job assignment information (department/ job assignment title/ timesheet (job assignment) identifier)*
4. Timesheet status – the current status of your timesheet

*Timesheet Identifier – this is a description or nickname your departmental personnel (DTA) assigns to help you identify which timesheet to log hours onto. In our example this employee has two appointments, one working the front desk and the other as PC support.

**Section 3: Create past pay period timesheet** – When you need to create a timesheet for a past pay period, select a date range from the drop-down list or enter a *pay period begin date or end date. Once a date has been selected, click on “Create” to generate a new timesheet for a past pay period. See slide 23 for more details on how to create a past timesheet.

**Section 4: Leave balances****- Vacation, Vacation Max, Sick and Comp time are displayed. Balances are pulled from the Personnel Payroll System (PPS) and may not reflect late time adjustments, usage or accumulation since the last pay period.

** Balances are pulled from the Personnel Payroll System (PPS) and may not reflect late time adjustments, usage, or accruals since the last pay period.
TRS has several icons that will help you navigate the system.

- View Timesheet (Timesheet Function) – select this icon when you want to open and view a timesheet
- Delete – select this icon when you need to delete an entry
- Tracking Function (Workflow) – select this icon when you want to view the status of the timesheet. The workflow will include the date and time of each status. See slide 25 for more details on the workflow.

*See slide 12 for a complete list of TRS status codes.
Timesheet Status Codes

You can track the status of your timesheet once you have created and entered time (initiated) on it. The timesheet status can be found in several areas of TRS:

- On the “Manage My Time” tab.
- Timesheet - see slides 15 or 16 for an example.
- Review Past Timesheets tab – see slide 22 for an example.
- Timesheet Workflow – see slide 25 for an example.

Timesheet Status Codes:

- COMPLETED – TRS processed the timesheet successfully without errors.
- NONE – you have not opened, saved or submitted the timesheet.
- PPS ERROR – one or more of the entries submitted to TRS failed with an error response.
- SAVED – you have entered time and saved the timesheet.
- RETURNED BY SUPERVISOR – your supervisor has returned the timesheet back to you to edit.
- SUBMITTED TO SUPERVISOR – you have submitted the timesheet to your supervisor for approval.
- SUBMITTED TO DTA – your supervisor has approved the timesheet and submitted it to the DTA.
- SUBMITTED TO PPS – the DTA has reviewed the timesheet and submitted it to the IDTC roster for processing.
- SUBMITTED TO PPS (LX) – the DTA indicated that the time was processed via EDLR (LX) transaction.
To access a timesheet click on the “View Timesheet” icon.

In our example, the employee has two job assignments. The Time Reporting System will recognize if you have multiple job assignments and will automatically create timesheets for each job. It is important for you to communicate with your supervisor or Departmental Time Administrator (DTA) to understand which timesheet to log hours onto.
Upon selecting the “View Timesheet” icon you will be asked if you have any exception hours to report for the period.

Exception hours (aka non-productive time) includes:
- Vacation
- Sick
- Jury duty
- Leave Without Pay (LWOP)

If you have no exception hours to report for the month, select “No” and continue on to the next screen.
When you select “No” on the previous screen TRS will take you to this screen and you will be asked to finalize the selection by saving or submitting the timesheet.*

If at anytime you wish to change your selection and change the answer to the question, you can click on the reset button to reset the response. Clicking on the reset button will take you back to the previous screen.

*See slide 19 for instructions on how to save or submit a timesheet.
Answering “Yes” will open the timesheet view and allow you to enter the exception hours you wish to report for the period.

**Timesheet Layout:**

1. Reminder notification: a yellow alert located at the top reminding you when the timesheet is due.
2. Your Personal Information:
   - Name and ID number
   - Pay Period – the begin and end dates of the pay period for the timesheet
   - Basic job assignment information – department/title code name/timesheet identifier (job nick name)
3. Status – current status of the timesheet. See slide 11 for a complete list of the status codes.
4. Timesheet Calendar – for the current pay cycle. Weekends and university holidays are shaded a different color.
5. Timesheet totals – displays productive (work hours) and non-productive hours (vacation and sick)
6. Timesheet comments – You can enter comments. Comments entered will be viewed by your supervisor and DTA
7. Error/Warning – this area displays any errors and warning messages
8. Save/Submit buttons
How to Report Non-Productive Time (Exception Time)

You can report non-productive time (exception time) on the timesheet. Non-productive time includes: vacation, sick, jury duty, and LWOP.

Note: Per university policy, monthly exempt employees are required to report non-productive time (i.e. vacation, sick, etc.).

To report non-productive time:

1. Click on “Add...” for the day you were out.
2. Select the desired leave type from the drop-down list.
3. The leave type selected will then be displayed on the selected date. Enter the number of non-productive hours you wish to report for the leave type. Time off should be entered in full day increments, unless you are reporting time off for an intermittent leave of absence in which case you report time off to the nearest quarter hour (e.g. 2.25, 3.5, 4.75, etc.).
4. Save the timesheet.

The Timesheet Totals - will display a running total of all time off types and total.

Refer to slide 18 for instructions on how to repeat non productive time for consecutive days.

You may also click on the delete icon to remove any information that might have been entered in error.
How to Repeat Hours for a Selected Date Range

You can report time off for a selected date range (within the pay period) by using the “Repeat Hours” feature. For example, you need to report two consecutive weeks (80 hours) of vacation for the month.

To use the “Repeat Hours” function:

1. Click “Add” on the first date in the date range you want to repeat.
2. Select “Repeat Hours” from the drop-down list.
3. A pop-up box will appear.
4. Click on “Add” and select from the drop-down list the type of hours to be reported (vacation, sick, LWOP, etc.)
5. Click inside of the “From Date” box to generate a calendar for the pay period. Select the first date in the date range
6. Click inside of the “To Date” box to generate a calendar for the pay period. Select the end date in the date range
7. Enter the number of hours to be recorded for each day in the “Hour” field
8. Click on “Add to Time Sheet”
9. Save the timesheet.

TRS will populate the total time off hours per day for the selected date range to the timesheet.

Note: By default TRS will exclude weekends and holidays in the date range selected. To include weekends and/or holidays in the date range indicated, simply remove the check mark by clicking on it.
How to Save or Submit a Timesheet
Once you have completed an entry on the timesheet you can perform one of the following actions:

• **Timesheet Comments** – enter comments in the “Timesheet Comments” section. Comments will be viewed by your supervisor and DTA. All final comments will become a permanent part of the timesheet record.

• **Save** - This allows you to save the entries. You can log back into TRS at a later time in order to update and or make edits to the saved timesheet.

• **Submit** - This function submits the timesheet to your supervisor/time approver for review and approval.

**Important:** Once you have submitted your timesheet, you cannot make any changes or updates unless your supervisor/time approver returns the timesheet back to you.

Before submitting a timesheet:

1. Verify the timesheet totals for all non-productive time off are accurate
2. Provide comments, if needed, in the timesheet comments box
3. **Note that this is your official timesheet.** Please read the disclaimer before submitting the timesheet to your supervisor.

After you have submitted your final timesheet to your supervisor/time approver, you will have an opportunity to print a PDF copy of your timesheet if needed. To print the PDF timesheet, select “View PDF” to view and or print the timesheet.
You may discover that you did not submit a timesheet for a past period and need to create the timesheet.

To create a timesheet you need to enter the begin or end date of the pay period you need to create the timesheet for. You can determine the pay period dates by referring to column 1 of the TRS Payday Calendar.

*To create and submit a past pay period time sheet, do the following:

1. On the “Manage My Time” tab go to “Create Past Pay Period Timesheets”.
2. You can choose to select the begin or the end date of the pay period by using the calendar in the drop down box
   OR enter the begin or end date of the pay period by entering the date in the “Or enter a date” field.
3. Select “Create”.
4. The timesheet is created and you can enter and submit time as normal.

* If you need to edit or correct a previously submitted or completed timesheet, contact your supervisor/time approver so that the timesheet can be returned to you for editing purposes.
The second sub tab available on the “Manage My Time” tab is “Review Past Timesheet”. You can refer to the Review Past Timesheet to track the status of past created timesheets.

This section displays 4 main columns

1. Action – displaying up to two icons,
   a. the first is the “View Timesheet” icon
   b. the second is the “View Workflow” icon.
2. Pay Period – pay period begin and end dates
3. Assignment Name – department/title code name/ timesheet identifier
4. Timesheet Status* – identifies the current status of the timesheet

* Refer to slide 11 for a completed description of the Timesheet Status codes.
When you select the workflow icon the “Timesheet Workflow” pop-up box will appear. The Timesheet Workflow includes information such as the date and time stamp from the date you submitted the timesheet to the date and time the timesheet was submitted to the Personnel Payroll System (PPS) for processing.

The following information will be displayed:

1. Name/ Employee ID Number
2. Pay Period/Title/Job Assignment
3. Status Code – location of timesheet (see slide 11 for more details)
4. Completed by – individual that performed the action on the timesheet
5. Completion date – the date and time the action was performed
6. Comments – all comments will be listed for review
7. Total turnaround time – the total time it took to process the timesheet from the date and time you submitted it to your supervisor to the date and time it was COMPLETED. This field will only be displayed if the timesheet has reached the COMPLETED status.
Email Notifications

You will receive an email notice if one of the following events occur:

• Your supervisor has returned the timesheet to you to update or correct.

• Your supervisor has edited the timesheet for you and the edited timesheet requires your review and approval.

Email Notifications

When certain transactions occur TRS will generate an email notification to notify you of the event. The email notice is sent to the email address your department has on file in TRS (usually upload from the Enterprise Messaging directory). You should read all email notices carefully to ensure that any actions required by you are completed properly.

• **Notification of Returned Timesheet From Supervisor** - your supervisor has reviewed the timesheet and has returned the timesheet to you to update or correct. The email notice will indicate the reason(s) why the timesheet is being returned.

• **Notification of Modification of Timesheet By Supervisor** - you will receive this notice if your supervisor has made a change to your submitted timesheet. You will be prompted to login to TRS to review and acknowledge the change(s).